

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

14-August-2025

Index	14-08-2025	07-08-2025	Point Change	%Change
DSEX	5350.25	5408.07	-57.82	-1.07%
DSES	1163.17	1170.43	-7.27	-0.62%
DSE30	2073.82	2097.70	-23.88	-1.14%

Index	14-08-2025	07-08-2025	Point Change	% Change
CSE50	1158.46	1154.47	3.99	0.35%
CSE30	13237.93	13197.3	40.63	0.31%
CSI	945.5	943.89	1.61	0.17%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
205904	207408135	7030	7116830

Issues Advanced	Issues declined	Issues Unchanged
168	154	77

DSMEX Index	Value	Point Change	% Change
14-08-2025	965.94	10.07	1.05%

Issues Advanced	Issues declined	Issues Unchanged
8	9	2

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	538.2	77.32	6.83	73,564.59
Cement	463	30.49	14.16	11,182.53
Ceramics Sector	99.9	1.84	59	1,798.07
Corporate Bond	0	0	0	2,142.03
Debenture	0	0	0	9.84

Engineering	2,045.80	89.94	37.22	28,333.16
Financial Institutions	180.8	14.47	22.37	10,339.03
Food & Allied	6,311.30	116.48	29.84	28,203.71
Fuel & Power	4,775.10	271.5	14.59	31,478.66
Insurance	1,688.10	115.66	15.83	12,724.61
IT Sector	282.7	14.07	22.32	2,407.74
Jute	189.1	6.97	27.12	263.28
Miscellaneous	3,245.00	108.02	27.14	23,067.00
Mutual Funds	3,041.40	283.41	16.04	3,822.51
Paper & Printing	464.4	19.59	21.33	2,119.96
Pharmaceuticals & Ch	11,664.50	554.05	23.54	59,780.51
Services & Real Estate	185.9	13.01	10.51	1,803.45
Tannery Industries	1,271.00	49.28	38.22	2,608.83
Telecommunication	494	32.99	16.59	59,702.31
Textile	1,737.60	71.31	26.63	11,726.35
Travel & Leisure	57.1	4.53	29.17	3,855.34
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
HWAWELLTEX	48	9.84%
WATACHEM	143.4	9.72%
GQBALLPEN	286.4	8.73%
SOUTHEASTB	9.5	6.74%
SUMITPOWER	15.5	6.16%
ASIATICLAB	51.7	6.16%
ICB	52.6	6.05%
KDSALTD	42.3	6.02%
KAY&QUE	332	5.67%
MAGURAPLEX	97	5.43%

Top Losers

TRADING CODE	Close Price	% CHANGE
SEMLFBSLGF	5	-5.66%
GREENDELMF	3.8	-5.00%
VAMLRBBF	5.7	-5.00%
ZAHINTEX	4.1	-4.65%
MAKSONSPIN	6.3	-4.55%
MBLISTMF	4.3	-4.44%

FAMILYTEX	2.2	-4.35%
PRIMELIFE	40.7	-4.01%
MEGCONMILK	18	-3.74%
INDEXAGRO	79	-3.54%

Top Value

TRADING CODE	LTP	Value
ORIONINFU	459.9	378.40
CITYBANK	23.6	347.21
ASIATICLAB	51.7	239.05
BSC	118.1	206.69
RAHIMAFOOD	158.4	144.57
SEAPEARL	56	119.01

Top Volume

TRADING CODE	LTP	Volume
CITYBANK	23.6	14,828,754
DOMINAGE	14.8	7,058,721
DHAKABANK	12.1	5,591,688
JAMUNABANK	20.6	5,327,383
ASIATICLAB	51.7	4,708,675
EXIM1STMF	4.5	4,705,642

Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	121.4500	121.5200
EURO (EUR)	142.1451	142.1451
Pound sterling (GBP)	164.8684	164.9756
Australian Dollar (AUD)	79.4647	79.5713
Japanese Yen (JPY)	0.8240	0.8245
Canadian Dollar (CAD)	88.2631	88.3204
Swedish Krona (SEK)	12.7133	12.7386
Singapore Dollar (SGD)	94.8235	94.9375
Chinese Yuan (CNH)	16.9094	16.9224

Indian Rupee (INR)	1.3885	1.3899
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Economic Update

Forex Reserve Gross (June 2025)	31772	USD in Mn
Call Money Rate (Overnight)	9.99	Average Interest Rate
Inflation Rate (Point to Point)	8.48%	30-Jun-2025
Consumer Price Index	133.08	30-Jun-2025

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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